



NIRSA Foundation Legacy Society Bequest Statement of Intent

I wish to become a member of The NIRSA Foundation Legacy Society to demonstrate my support for my NIRSA Family. I have made a provision in my estate planning to benefit the NIRSA Foundation and realize the minimum contribution for Legacy Society recognition is \$5,000. My Statement of Intent is non-binding and, may be modified or revoked at any time without notice. However, I recognize that giving written notice to the NIRSA Foundation of any changes will allow the NIRSA Foundation to better project and plan for NIRSA's future. This form and any future notices may be emailed to foundation@nirsa.org or mailed to the NIRSA Foundation at 4185 SW Research Way, Corvallis, OR 97333.

Contact Information

Name: _____
Address: _____
City/State/Zip: _____
Phone: _____
Email: _____

Gift Recognition

Please select one of the following:

- List the following name(s) as a Legacy Society Member(s): _____
- I am honored to be included in the NIRSA Foundation Legacy Society; however, I would prefer to remain anonymous. Please list my gift as from an Anonymous Donor.

Instrument or Provision

I have made the following deferred gift provisions for the NIRSA Foundation:

- Bequest Retirement Plan policy Life Insurance policy
- Other form of deferred or "planned" gift for the benefit of the NIRSA Foundation.
If other, please specify: _____

Current Gift Value

Please select one of the following:

- My estimate of the current value of my gift is \$_____. I understand that this estimate is strictly confidential and will not be included in public reports. (A copy of your bequest documentation is helpful for NIRSA Foundation records but is not required.)
- I would rather not disclose the value of my gift.



Gift Designation

While the NIRSA Foundation encourages donors to make gifts to the General Fund to benefit future areas of need, donors may designate their gifts be added to an existing fund(s) and governed by all related agreements.

It is my intention to donate to the following fund(s):

Area of Greatest Need

A gift to the General Fund allows the NIRSA Foundation to efficiently create opportunities for NIRSA members in alignment with NIRSA’s strategic plans and the future needs of the Association.

Area of Greatest Need/General Fund

Fields of Interest

Scholarship Research Student Officials Development Leadership

Endowments

- | | |
|---------------------------------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> The Holsberry/Thompson Endowment | <input type="checkbox"/> Philly City 6 Endowment |
| <input type="checkbox"/> The William Wasson Endowment | <input type="checkbox"/> Illinois (IIRSA) Endowment |
| <input type="checkbox"/> Sonia & Max Gartenberg Endowment | <input type="checkbox"/> Region I Endowment |
| <input type="checkbox"/> Anthony (Tony) J. Chivetta Endowment | <input type="checkbox"/> Fletcher/Leonida/Region II Endowment |
| <input type="checkbox"/> Presidents Endowment | <input type="checkbox"/> Region II Excellence Endowment |
| <input type="checkbox"/> Salado Consortium (Texas) Endowment | <input type="checkbox"/> Region III Endowment |
| <input type="checkbox"/> J. Michael Dunn Endowment | <input type="checkbox"/> Region IV Endowment |
| <input type="checkbox"/> Jennifer de-Vries Endowment | <input type="checkbox"/> Region V Endowment |
| <input type="checkbox"/> Frederick R. Braden Endowment | <input type="checkbox"/> Region VI Endowment |
| <input type="checkbox"/> Founders Endowment | |

Heritage Funds (designated by the NIRSA Foundation Board of Directors)

- NIRSA Foundation Heritage Scholarship Fund
- Jeff Vessely Fund

New Scholarship

Create a dedicated scholarship titled: _____
(Please note that a dedicated scholarship requires a minimum funding \$25,000.)

If you’ve chosen to designate your legacy to multiple funds, please specify how you would like your gift allocated among them: _____

Signature: _____

Date: _____